



BOARD OF COUNTY COMMISSIONERS SHELBY COUNTY, TENNESSEE

A G E N D A

NOVEMBER 1, 2006

Commissioner Joe Ford, Chairman
Commissioner David Lillard, Chairman Pro Tempore
Commissioner Joyce Avery
Commissioner Henri Brooks
Commissioner Wyatt Bunker
Commissioner Mike Carpenter
Commissioner Sidney Chism

Commissioner George Flinn
Commissioner J.W. Gibson II
Commissioner James Harvey
Commissioner Deidre Malone
Commissioner Steve Mulroy
Commissioner Mike Ritz

2/14/2007 3:00 PM

9:00 A.M. COMMISSION CONVENES

CALL TO ORDER Chairman Ford

INVOCATION Dr. Roy Stauffer, Senior Pastor
Lindenwood Christian Church Disciples of Christ

PLEDGE OF ALLEGIANCE

ROLL CALL

R E G U L A R A G E N D A

Reports and/or Resolutions for Standing Committees

**MALONE
ADOPTED**

1. A resolution authorizing the issuance of General Obligation Variable Rate Demand Refunding Bonds, 2006 Series C of Shelby County, Tennessee, in the principal amount of not to exceed Two Hundred Ninety Million Dollars (\$290,000,000.00) pursuant to Section 9-21-101, et seq. and Section 49-3-1001, et seq. of the Tennessee Code Annotated (the "T.C.A.") for the purpose of refunding a portion of the county's General Obligation Refunding Bonds, 1996 Series B, issued pursuant to Sections 9-21-901 through 9-21-916 of the T.C.A. General Obligation Public Improvement and School Bonds, 1999 Series A, General Obligation Public Improvement and School Bonds, 1999 Series B, General Obligation Public Improvement and School Bonds, 2001 Series A, issued pursuant to Sections 9-21-101, et seq. and 49-3-1001, et seq. of the Tennessee Code Annotated; for the purpose of refinancing all of the county's outstanding capital outlay Extendible Municipal Commercial Paper (EMCP) Notes, 2005 Series A, previously issued for the purpose of providing funds

for public works projects and school purposes in Shelby County, Tennessee; Making provision for the raising annually by tax upon all property subject to taxation by Shelby County, Tennessee, of a sum sufficient to pay, as the same shall become due, the interest and principal of the bonds; Authorizing the use of a preliminary official statement, notice of sale and bid forms in connection with the sale of such bonds; Authorizing the use of an official notice relative to obtaining competitive bid for a credit facility or liquidity facility; Authorizing the county mayor to accept the best bids for the purchase of the bonds and for the provider of the credit facility or liquidity facility; Prescribing the maximum interest rate to be borne thereby, the form thereof and certain details relating thereto; Authorizing the execution and delivery of an official statement in connection therewith; Authorizing the execution and delivery of one or more SWAP agreements, including schedules and confirmations relative to the bonds; Approving the form of and authorizing the execution and delivery of an escrow deposit agreement; Appointing financial advisors; Providing for certain other matters deemed necessary and proper in connection with the issuance of said bonds; Authorizing the proper officers to do all things necessary or advisable in connection with the sale of such bonds; and providing an effective date hereof.

Announcements/Statements

- 2. **Notifications from county mayor of various appointments, reappointments to boards, commissions, and offices of Shelby County Government.**
 - a. **Resolution approving the county mayor's nomination of Clarence Halmon and Earnest Gunn for appointment and the joint city-county appointment of Bill McGaughey to the Memphis and Shelby County *Sports Authority*.**
 - b. **Resolution approving the county mayor's nomination of Benjamin L. Daniel, Willie Gregory, Clarence Halmon, and R.C. Johnson for reappointment, and the joint city-county reappointment of Bill McGaughey to the Memphis and Shelby County *Sports Authority*.**

Adjournment

- FLINN
ADOPTED

3.

Resolution of Adjournment to Monday, November 6, 2006, at 2:30 p.m.